

Disputes over finances are a leading cause of divorce.

Broughton is a registered investment advisor.

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Are You Financially Compatible?

QUIZ

ARE YOU READY FOR MARRIAGE?

Take this compatibility quiz to learn about about your future spouse thinks about money and finances.

you them Check the box if you agree with the statement.

- I do not give to charities or religious organizations.
- I do not save money from my paycheck.
- I have less then four weeks of take home pay saved.
- I do not plan on retiring.
- I reward myself with expensive name-brand items.
- I want to own a home one day.
- Whoever makes the most money has the final financial say.
- Spouses should split the household bills and needs 50/50.
- I only pay the minimum on credit card balances.
- I have less then 4 credit cards.
- I don't need to consult my partner when I spend money.
- I have debt that is more then \$25,000.
- I have a budget or spending plan I refer to often.
- I do not contribute to my 401k.
- I do not believe joint bank accounts are necessary.
- I plan on buying or leasing a new vehicle every 2-3 years.
- I do not give to charities or religious organizations.
- It is ok to have "secret" money if you are helping with bills.
- I do not have a bank account.
- I prefer to pay for bills by cash or money order.
- My partners debt before marriage is their responsibility to pay off.
- Loaning money or signing a loan for family is not a problem.

FREE SESSION



It's the end of the month and money is tight. How are you spending a romantic night with your partner?

- a. Stay at home and worry about money.
- b. Pop them bottles and put it on the credit card!
- c. Find something free to do like a picnic at the park.

WHAT DOES YOUR ANSWER SAY ABOUT YOU?

Flip the page upside down.

HOW DID YOU MATCH UP?

Did you find yourself agreeing or disagreeing with your partner more? If you don't agree on these statements it might be time to meet with a financial advisor.

If you answered C:
Creating fun ways to spend time with your SI shows that the most important thing is just being together. While creating ways to stay deb-free and reach your mutual life goals while create financial harmony.

If you answered B:
It sounds like fun now...and of course, you can always pay it off later but don't forget about interest fees, a future emergency, or other debt you might still have. Let's not "debt dig."

If you answered A:
Relationship woes can often be traced back to finances. Think twice about a partner who claims up when talking about money. One of the number one causes of divorce is finances.